

The Cowdell Investment Advantage



COWDELLTM
INVESTMENTS, LLC



The Cowdell Investments Advantage



Selecting the right financial advisor could make a huge difference in your financial well-being. It could be the difference between being financially successful or just getting by. Not all financial advisors are equal and not all companies provide the same level of knowledge, experience and expertise. Asking questions and interviewing a few companies is prudent when selecting an advisor.

How is one financial company better than another? What are the differences and why should you consider doing business with our company?

In this brochure, we'd like to share with you the **Cowdell Investments Advantage**.

Better Results. Many of our clients tell us that their investment returns are much better after leaving their old advisor and going with our company.

Service. Our clients enjoy superior prompt service with efficient follow-through.

Knowledge and Expertise. When you work with Cowdell Investments, rest assured that a Certified Financial Planner professional with over 30 years of experience helping people succeed financially will be on your team along with other members of our friendly staff.



TRUST & INTEGRITY

Fiduciary. We act as fiduciaries, putting your needs first in all situations. Our employees utilize utmost trust, good faith, integrity, and honesty when designing your personalized money plan.

Lower Fees. We have low overhead and expenses. We pass along these savings to each client, resulting in some of the lowest fees in the nation. This should result in higher returns for you.



PEACE OF MIND

Discounts. Because we have been in the financial business for decades, we know many other professionals who have agreed to offer our clients a discount on wills, living trusts, and other financial services.

Save Money. Our independent agents will shop nationwide to save you money on your home, auto, health, and life insurance.

Retire Early. Many of our clients are able to retire early because of prudent financial planning. We help you maximize your Social Security income and start collecting your benefits at the right time.

Free Financial Plan. We provide you with a financial road map to get out of debt, accumulate wealth, reduce taxes, become financially independent, retire comfortably, and never run out of money.

Guaranteed Income. We establish accounts that will guarantee lifetime income for you and your spouse. This is often referred to as a private pension account. It provides you with peace of mind, knowing, not guessing, that your money will be there when you need it most.

Aggressive and/or Conservative. We use a dual approach to help you reach your financial goals. Some of our clients want guarantees without any potential for market losses while others don't mind market fluctuations and want higher returns. We develop a customized plan that fits your specific goals. We then implement and monitor that investment plan for you.

Auto Direct Deposit. We can put your income on auto pilot so that each month a check is automatically deposited into your bank account.

You Enjoy Life. Travel, golf, fish, cruise, serve others, spend time with your children, grandchildren, friends, or just curl up with a good book. However you see yourself spending your ideal retirement, you can accomplish it with sound financial planning.

ENJOY LIFE



Discover the Cowdell Investments Advantage for yourself!

Call Cowdell Investments today and see if you are getting the returns and service that you deserve.

Call

1-888-763-3088

801-763-1188

or

visit us online at www.RetireRichToday.com

**COWDELL**TM
INVESTMENTS, LLC



MAKE YOUR FINANCIAL DREAMS COME TRUE